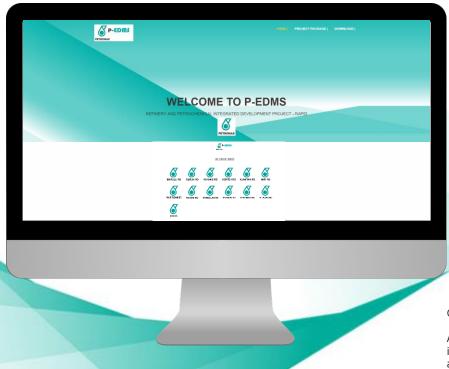


#### **PETRONAS Engineering Data Management System**

#### P-EDMS (v2019) Web Client User



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Introduction

What is P-EDMS?

- Is an abbreviation from PETRONAS Engineering Data
   Management System for Project and Plant Operations.
- is a document & an integrated data management system.
- It is web-based for online documents management.



- P-EDMS leverages on PETRONAS Technical Standard (PTS) and Industry Best Practice for Work Processes and Technical Specifications.
- It was endorsed in May 2014 as Standardized engineering solution Group wide.





#### **Access P-EDMS**

#### **Workflow for P-EDMS Access Management Request**



#### Log In

•

- Ensure using <u>Google Chrome</u>
- Directly navigate to <u>https://pedms.petronas.com/</u>

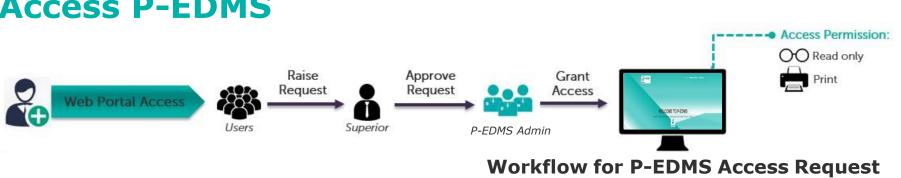


#### Log In (Local Credential)

- Enter local "Username" & "Password" ٠
- Once credentials are entered, click Log In

# Login to IM19 P-EDMS PETRONAS SIGN IN WITH LOCAL CREDENTIALS superuser ..... Keep me signed in SIGN IN OR

SIGN IN WITH



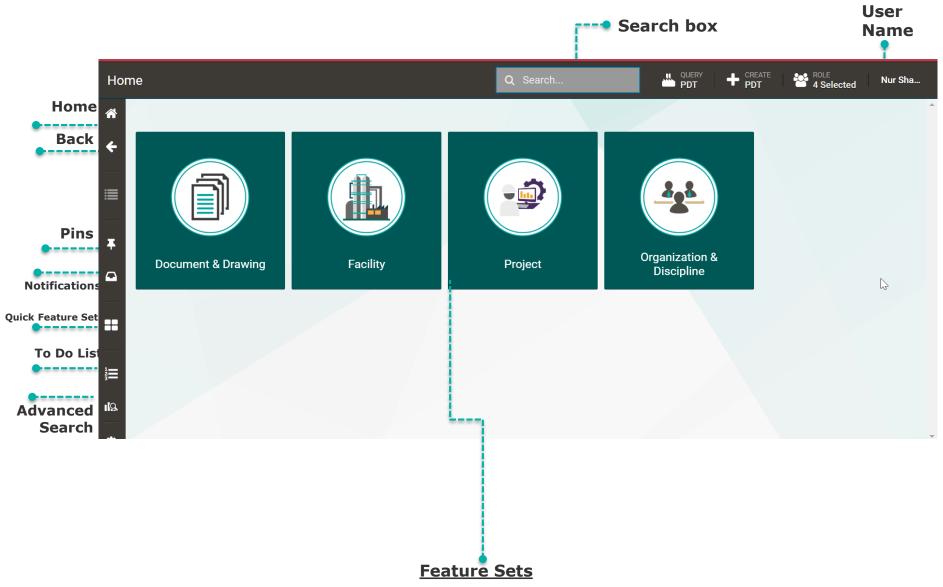
#### Access P-EDMS



- Click on "PETRONAS ID" under the "Sign • In With" Button
- Once credentials are entered, click Log In •



### **Home Page Navigation**



#### **Icon Glossary**

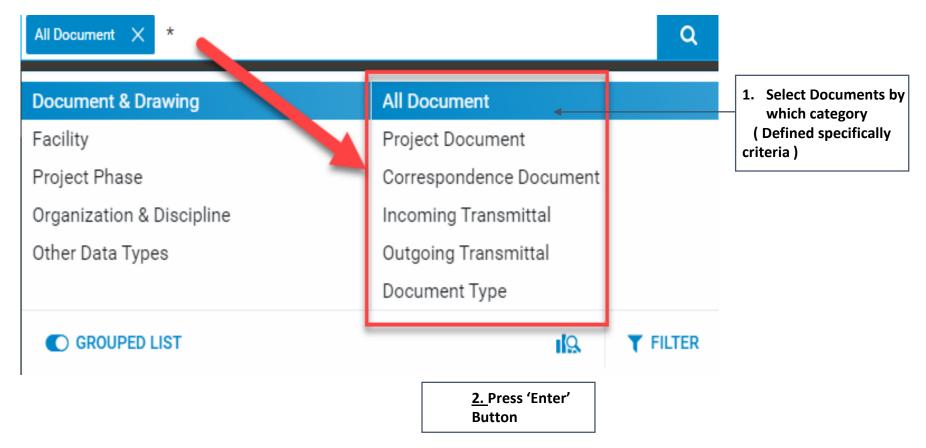
Click	To see	What it does
⊞	Feature sets	Contains a configured set of functions that you can use to quickly access data or run reports and commands. You can also open a feature set and access the functions from the sidebar.
	Actions menu	Performs common operations on one or more selected objects.
÷	Settings	<ul> <li>Allows you to set your configuration and role.</li> </ul>
		<ul> <li>Displays system settings that you can use to customize your user experience. For example, you can choose how object details are displayed, and you can reassign your workflow tasks to other users.</li> </ul>
•	Notifications	Alerts you when a change has been made to an object that you have registered interest in.
1425	To Do List	Lists all your tasks.
Ŧ	Pins	Provides quick access to items that you have saved, or pinned.
Q	Search Bar	Searches for objects in the system based on object type, parameters, or wildcards you type in the <b>Search Bar</b> .
1 <mark>1</mark> 2	Advanced Search	Performs a detailed search using specific search criteria that includes classifications, their properties, and parameters.

## **Search By Document And Drawing**

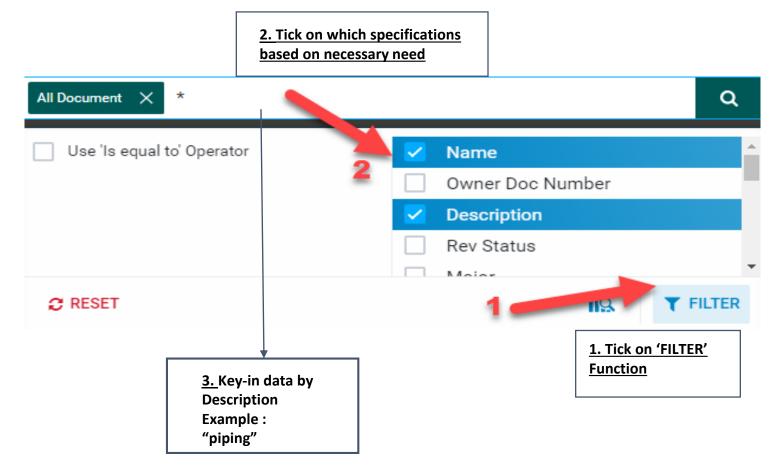
ne			Q Search	P	JERY DT CREATE ROLE DT PDT 4 Select	ted Nur Sha
	All Document	ব্দ	Project Document	হ	Correspondence Document	হ
Document & Drawing	Incoming Transmittal	হ	Outgoing Transmittal	হ		
	Document Type	۵				
	Create New Document					

- All Documents To search all document (master index)
- Project Document To search project documents only
- Correspondence Document To search correspondence documents only
- Incoming/outgoing transmittal To search related transmittals
- Create New Documents to create new documents (Validity for Admin Role)

## Search Document by using <u>Quick Find(QF)</u> Box

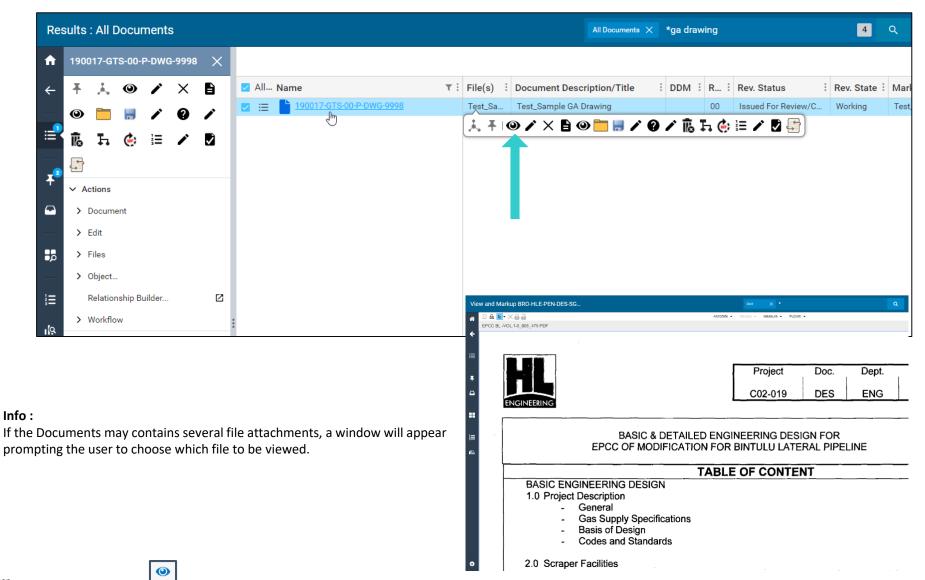


#### Search Document by using <u>Quick Find(QF)</u> (Filter Function)



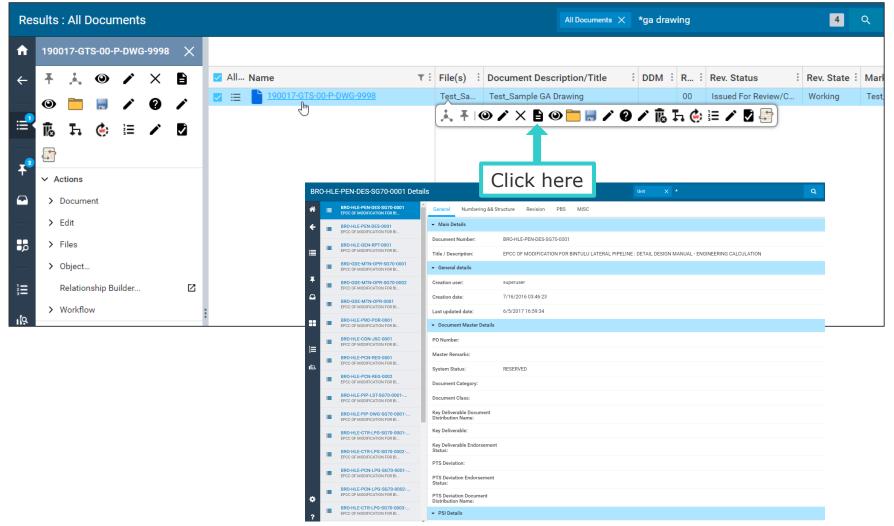
### **View Document**

To view the documents, click on the View button (④).

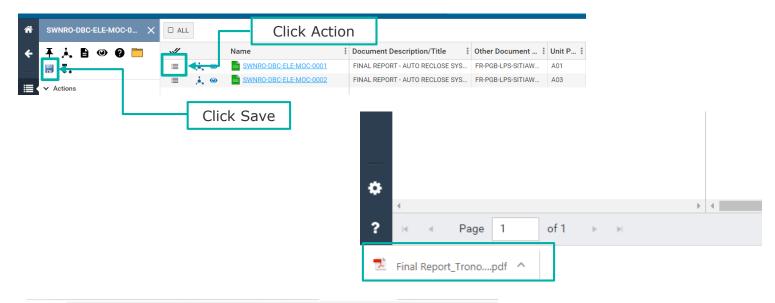


## **View Document Details**

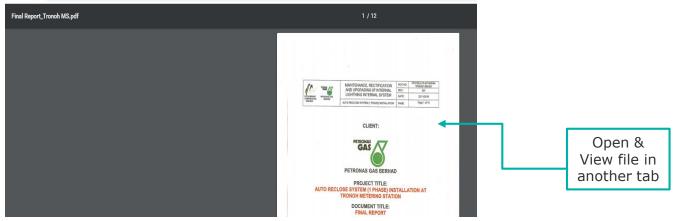
To view the Document Details such as General info, Numbering & Structure, Revision, PBS and Misc info, click on the Document name. The Document details will then be displayed as shown below.



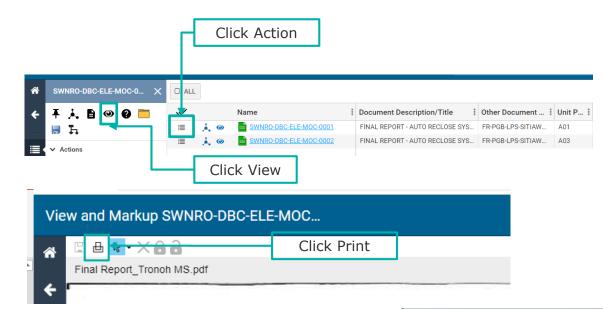
#### **Save File**

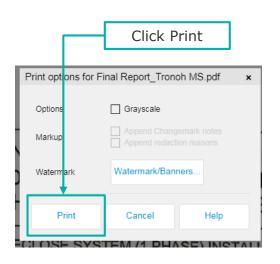


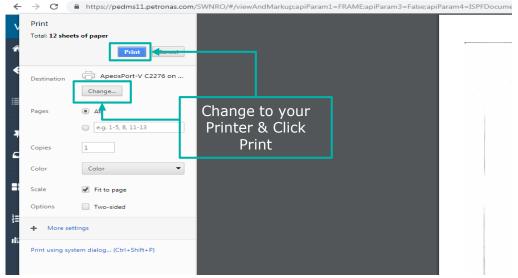
← → C ③ file:///C:/Users/mbmhdno/Downloads/Final%20Report\_Tronoh%20MS.pdf



## **Printing Files**



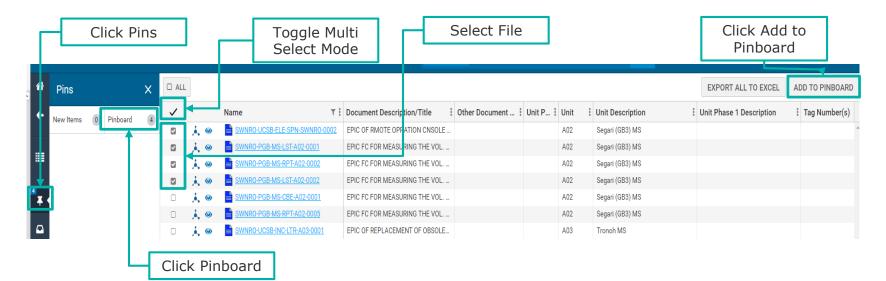




#### **How To Use Pins**

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EPIC OF RMOTE OPRATION CNSOLE AT P...

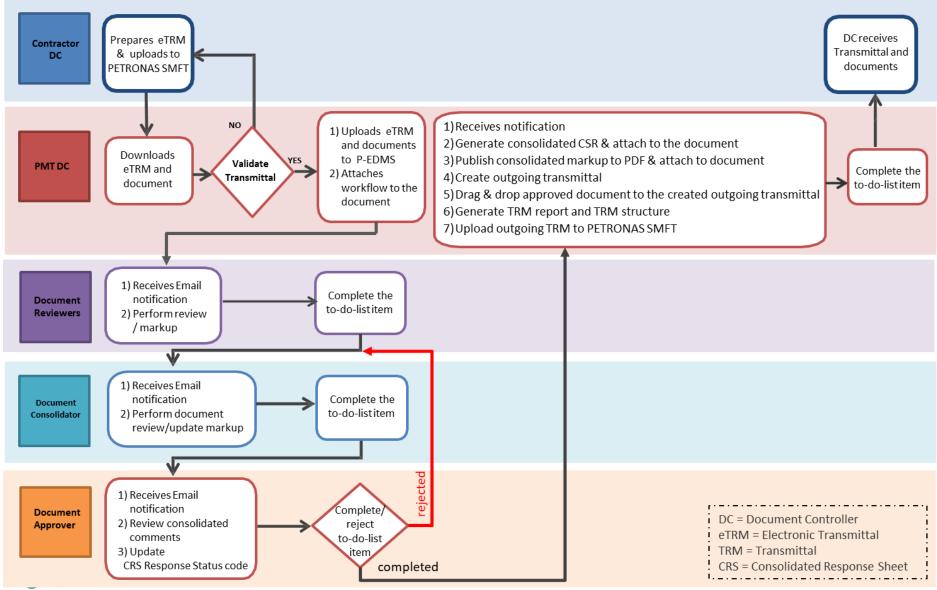


$\leftarrow$ Pinboard			L					
VIEW IN GRID	:	~//	Name	Description	Class :	Creation D	Created 🗄	Last Upd 🕴
	•	:=	SWNRO-MRCB-CON-CAA-A03-0001	EPCC OF PIPELINE RELOCATION & C	SPXEngine	1/24/2018 1	keith.yapc	5/8/2018 01:
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SWNRO-PGB-MS-LST-A02-0		:=	SWNRO-PGB-MS-LST-A02-0002	EPIC FC FOR MEASURING THE VOL	SPXEngine	2/15/2018 1	keith.yapc	3/20/2018 1
EPIC FC FOR	>	:=	SWNRO-PGB-MS-RPT-A02-0002	EPIC FC FOR MEASURING THE VOL	SPXEngine	2/15/2018 1	keith.yapc	3/20/2018 1
SWNRO-PGB-MS-LST-A02-0 EPIC FC FOR MEASURING THE VOL. OF N		:=	SWNRO-PGB-PEN-CAA-0001	A AGREEMENT FOR SALE & PURCHA	SPXEngine	4/19/2018 1	keith.yapc	5/8/2018 04:
SWNRO-PGB-MS-RPT-A02-0		:=	SWNRO-PGB-PMG-CAA-0001	PGB-UTM RESEARCH COLLABORATI	SPXEngine	4/19/2018 1	keith.yapc	5/8/2018 03:
EPIC FC FOR MEASURING THE VOL. OF N	•	:=	SWNRO-SMPA-CTR-CAA-0001	PGU Stage 3 - Sector 2 & 3 Vol 2 : CO	SPXEngine	7/14/2016 1	superuser	6/21/2017 1
SWNRO-PGB-PEN-CAA-0001		:=	SWNRO-SMPA-CTR-CAA-0002	PGU Stage 3 - Sector 1 Vol 2 : CONS	SPXEngine	7/14/2016 2	superuser	6/21/2017 1
SWNRO-PGB-PMG-CAA-0001	-	:=	SWNRO-TCHE-CTR-CAA-0001	EPCC OF PARIT BUNTAR CITY GATE	SPXEngine	7/15/2016 0	superuser	6/20/2017 1
PGB-UTM RESEARCH COLLABORATION-T		:=	SWNRO-UCSB-ELE-SPN-SWNRO-0	EPIC OF RMOTE OPRATION CNSOLE	SPXEngine	2/8/2018 17:	keith.yapc	3/20/2018 1
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SWNRO-SMPA-CTR-CAA-0002 PGU Stage 3 - Sector 1 Vol 2 : CONSTRUC								
SWNRO-TCHE-CTR-CAA-0001 EPCC OF PARIT BUNTAR CITY GATE STA_	:							
SWNRO-UCSB-ELE-SPN-SW								



## WORKFLOW, EMAIL & TO-DO-LIST

#### Overview of document approval work process by roles (workflow for Approval – Final submission)



# **Email Notification [as Reviewer]**

Once your PEDMS ID assigned with the document as Reviewer, you will received email notification as below.



#### **P-EDMS Workflow Notification**

Dear AHMAD SALIHIN C ABDULLAH,

A document is submitted to P-EDMS for your action (2/5) - TO REVIEW:

You can access the document from the link below:

Document Number	Title	Rev	Status	Class
PNX-BED-ABF-06-ARC-ALG-0001	testing documents	00	AFDD	Ι

Note: This document's task is due on 9/24/2019. Click here to open workflow task.

Thank you

On your email, Click **HERE** in the email link to directly open TO-DO-LIST

ABF THIRD BOILER PROJECT (PHOENIX)

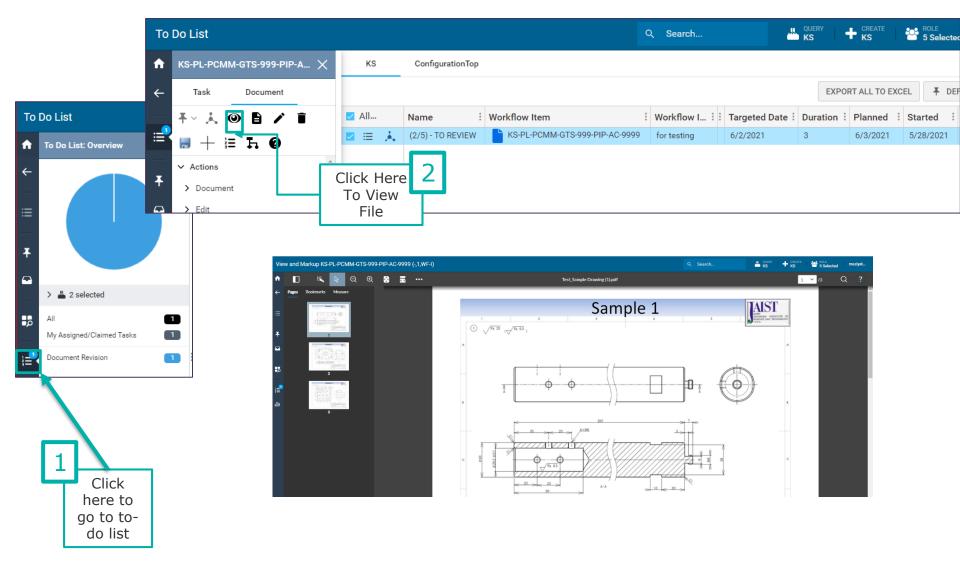
PETRONAS Engineering Data Management System (P-EDMS<sup>TM</sup>)

[THIS IS SYSTEM AUTO-GENERATED NOTIFICATION]

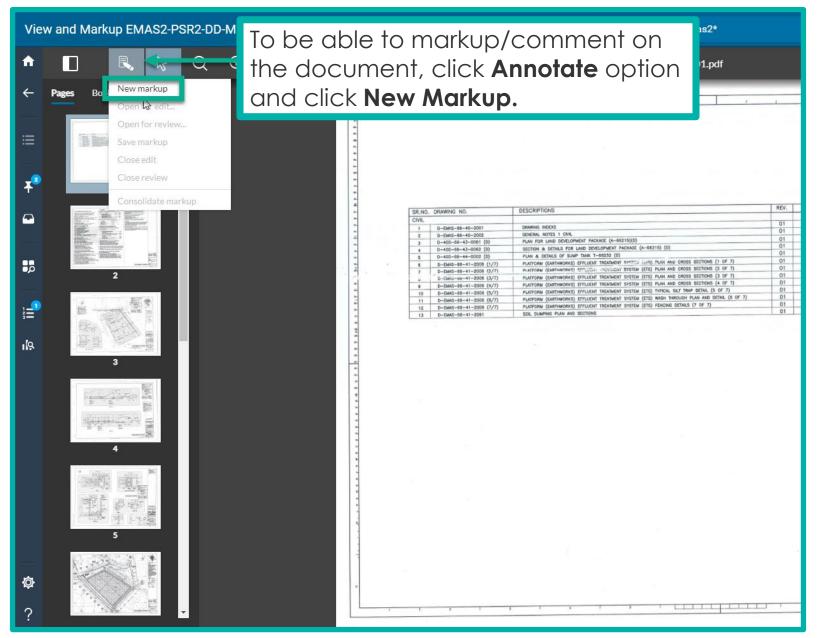
Do not reply to this email as it is a system generated notification. If you are experiencing any technical issues, please contact

## **To-Do-List [as Reviewer]**

After click link in the email, it will directly go to To-Do-List as below (Required login for first time).

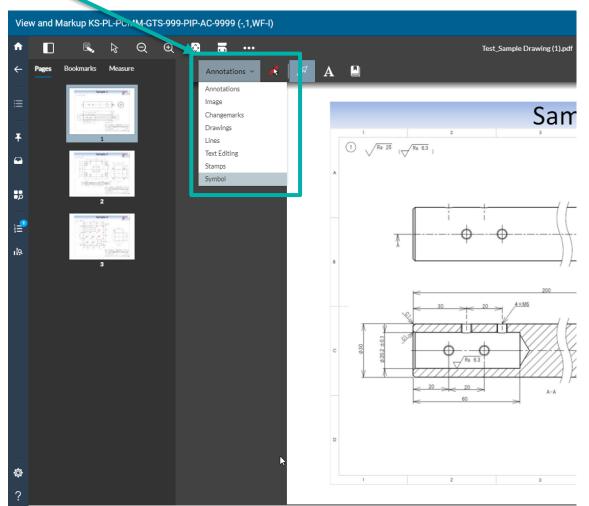


#### Markup [as Reviewer] (Please Refer Page <u>MARK UP GUIDE</u> for Best Practice)



### **How To Perform Markup**

 Click here to select type of Markup (Annotate , Image , Changemarks , etc....







#### MARK UP GUIDE Best Practices

## **Markup Tools**

#### Markup

New Tool Bar Icons





 $\mathcal{F}$ 

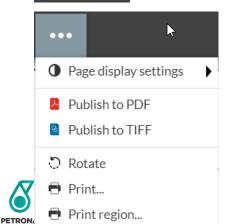
Open





- Selection

<del>ت</del> ج



- Page Orientation Setup

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- Additional Options (Publish, Display setting/Print)

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- Markup Menu (New/Edit/Save/Review Consolidated Markup)

- Page Toggle (Pages, Bookmarks, Layer, Measure)

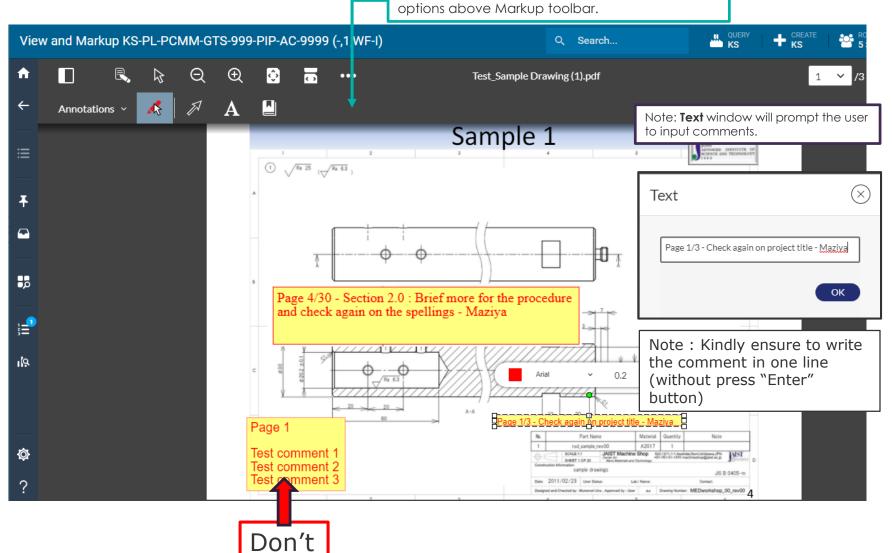
Ŷ

5

...

#### Text

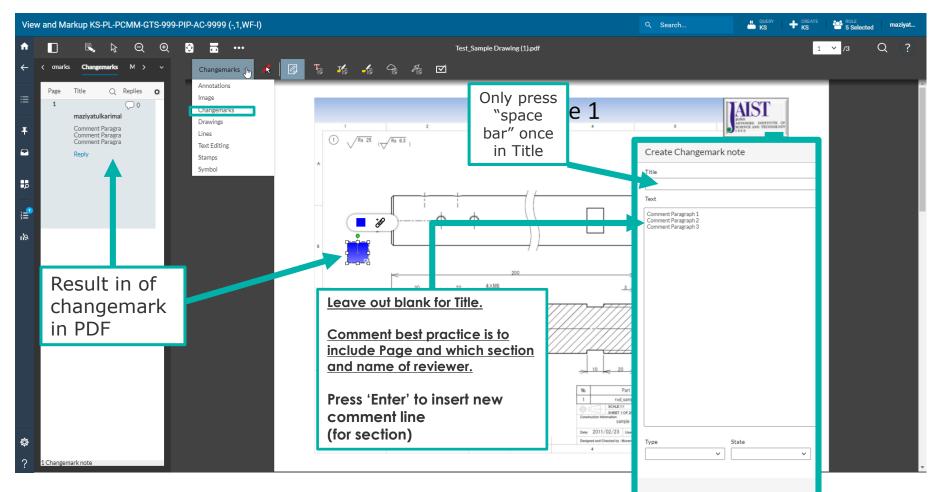
Only comments made under Text command will be captured by Review Cycle Report. Thus as Commenting Best Practice, users must use Text command and indicate Page Number and Document Section in creating comments as shown in the sample below. \_\_\_\_\_ Text properties may be modified using the text



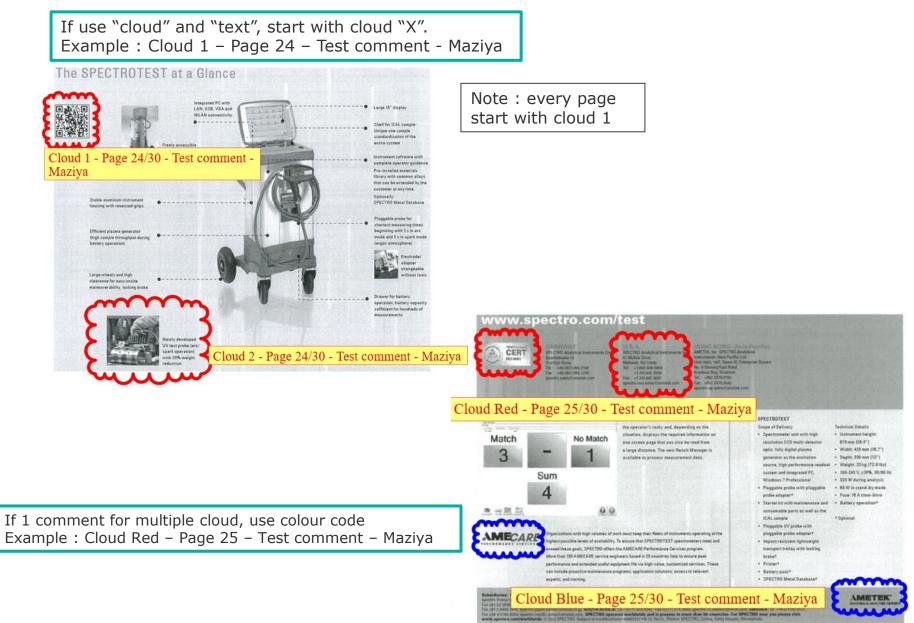
#### **Use ChangeMark**

For long comments/in paragraph, use ChangeMark tool to ensure long comments are insert aligned in correct positon. (Best markup practice, better way for DC generate CRS Layer during outgoing transmittal). Thus as Commenting Best Practice, must use Text command and indicate Page Number and Document Section in creating comments as shown in the sample below.

Note: **Text** window will prompt the user to input comments.



#### **Text and cloud**

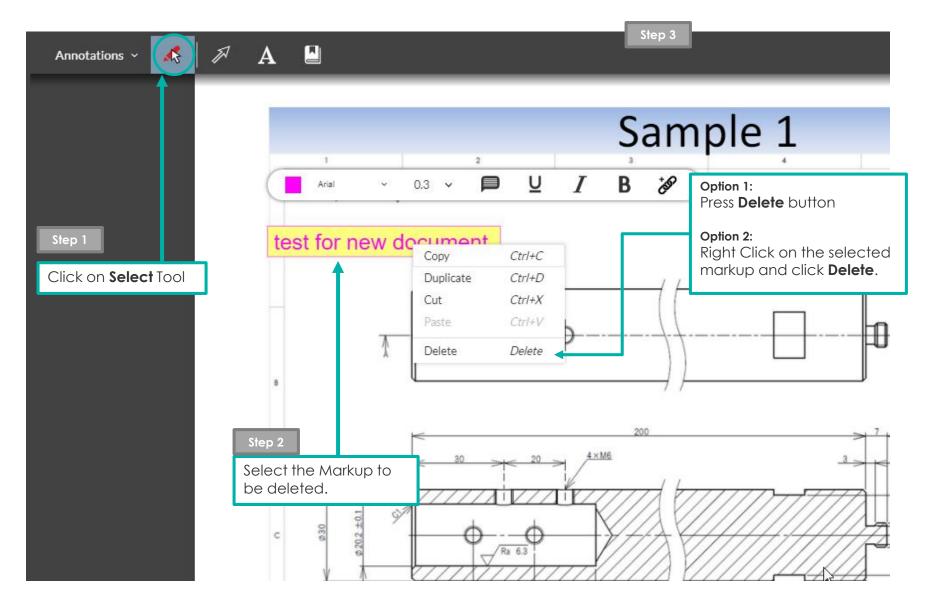


## Strikethrough

Users may strike through items that need to be deleted by using **Strike through** command.

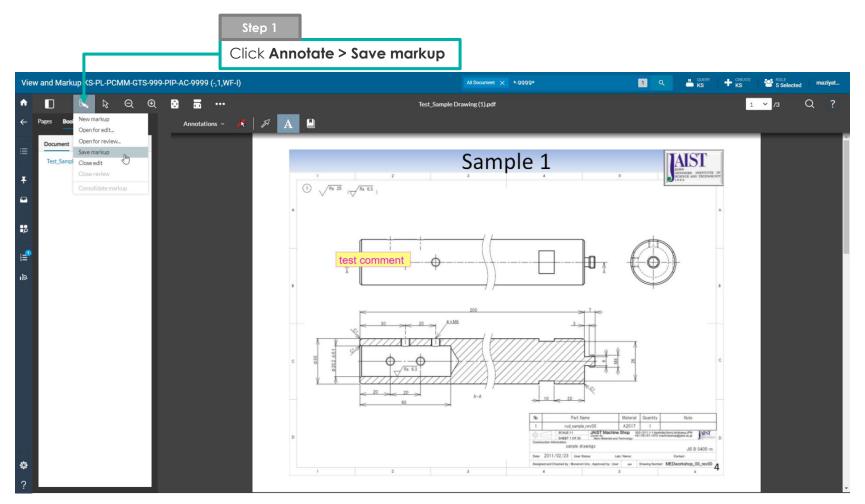
Vie	ew and I	Markup KS	-CPP-E	XE-M0	1-203-P	RO-PID-0002 (B,1	I,WF)			All D	cument × *pro-pid*		683 Q			ROLE 5 Selecto	<sub>ed</sub> maziyat
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41	Code 1				Code 1		Approved & Document approved. Work may proceed.						_				
	C						Accepted with Comments. Document accepted with comments. Incorporate comment and revise up to next issue.										
	Code 3					Rejected and Resubmit – Document Rejected with major comment. Incorporate comment and resubmit. Work may not proceed.					t.						
							Code 4		Inform	nation / Ref	erence – No	o Action Req	uired				_
							Sign & Date	:	ммн	Е:		CLIENT :					
ø							L										
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### **Delete Markup**



## **Save Markup**

To save markups follow below step .



### **Publish to PDF**

Markups may be published to PDF by clicking on ... > Publish to PDF option

Viev	v and M	arkup KS-	PL-PC	MM-GT	rs-999	9-PIP-A	C-9999	(-,1,W	/F-I)		All Document × *-9999*
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#### **Save Markup**

#### How To Save Markup

- Press the Markup Menu -> Save Markup
- Fill the necessary details and **Finish** to save the markup
- Close Edit to close the current layer

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<ul> <li>♠</li> <li>←</li> </ul>	Annotatio	E5-0620.pdf 12 V /13 Q ?	
≡ <b>*</b> °	Open for review Save markup Close edit Close review Consolidate markup Consolidate markup	1 Create Markup File	
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		Markup File Details	^
		Type of markup:	
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PETRONAS Open

## **Save Markup**

Upon click Save button on Markup, please fill in form as per below.

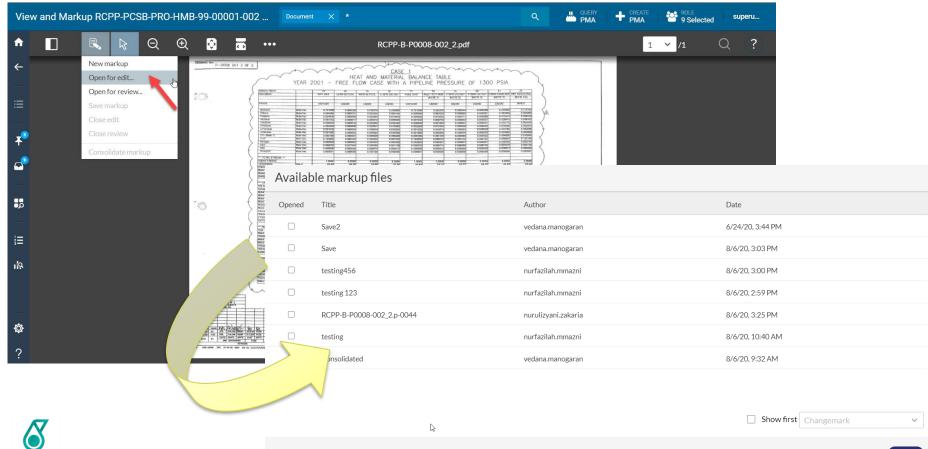
Mandatory to saved as 'Review/Consolidate/Endorse/Approve' on description

Create	Markup File						
	Main details					^	
	Name: *	MarkupDetailFileName	MarkupUserName	MarkupSequence			
			maziyatulkarimah.ma-	0000			
	* Description:	reviewed					
	Ownership Details					^	
	Item owning group:	INTERNAL_USE *					
	Markup File Details					^	
	Type of markup:	Reviewed *					
					(	CANCEL FINIS	н

#### **Edit Markup**

#### **How To Edit Markup**

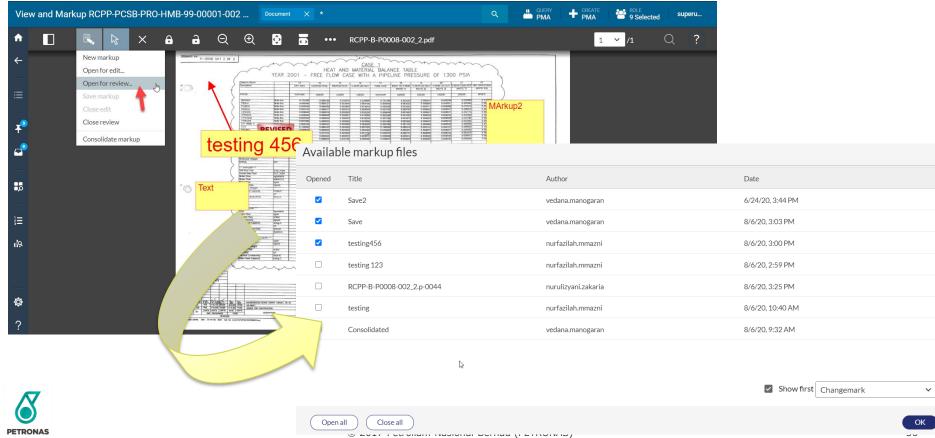
- Press the Markup Menu -> Open for Edit..
- Select the markup files available to be edited.



#### **Review Markup**

#### **How To Review Markup**

- Press the Markup Menu -> Open for Review..
- Select the markup files available to be Reviewed.



## **Completed To-Do-List [as Reviewer]**

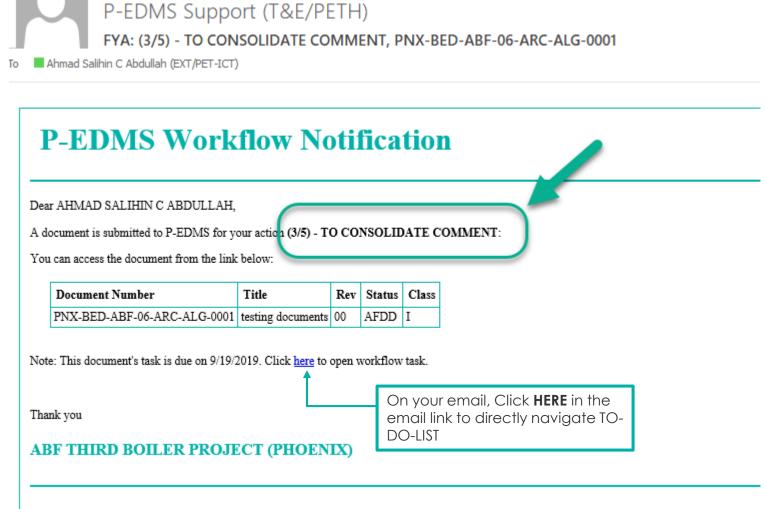
After completed comment/markup into the document/drawing and save.

Go to TO-DO-LIST, proceed to completed To-Do-List.

#### To Do List

♠	KS-PL-PCMM-GTS-999-PIP-A 🗙	кѕ	ConfigurationTop				
←	Task Document						
—	千~天 昏 五	☑ All	Name	:	Workflow Item	E Workflow Item Descrip	tion
	<ul> <li>✓ Actions</li> <li>✓ Workflow Action</li> </ul>	■ ₩ ★	(2/5) - TO REVIEW	action icon	KS-PL-PCMM-GTS-999-PIP-AC-9	999 for testing	
۰۴ د	Completed Reassign 🗹 Unable to Complete	ß		Complet			
ø	<ul> <li>Relationships</li> <li>Show Workflow Object (1)</li> </ul>			Comments			
<b>∎</b> الع	2. Action > Click Comp complete To-Do-List	leted to		Message t	o next step:		
			3. Leave Comment vorkflow step. (Op		]		
						CANCEL OK	

## **Email Notification [as Consolidator]**



PETRONAS Engineering Data Management System (P-EDMS<sup>TM</sup>)

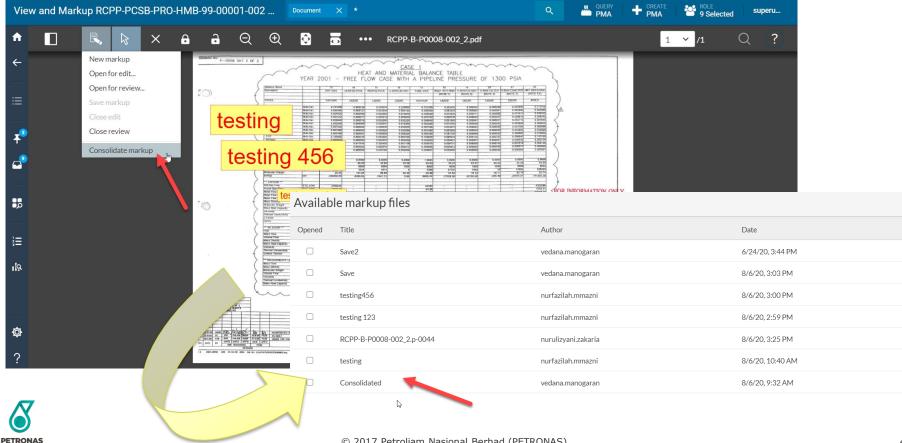
### **To-Do-List [as Consolidator]**

#### To Do List KS-PL-PCMM-GTS-999-PIP-A... × ConfigurationTop fi i KS 4 Task Document ₩~. 🗼 🔘 🗎 📕 🔽 All... : Workflow Item : Workflow Item Description Name += \* KS-PL-PCMM-GTS-999-PIP-AC-9999 (3/5) - TO CONSOLIDATE COMMENT for testing $\checkmark$ Ξ F. 0 Actions Ŧ > Document 1. Click action icon > Edit > Files 2. View icon to Open 5 Document i= > Workflow ✓ Relationships 19 > Master Relationships

## **Comment/Markup** [as Consolidate]

#### **How To Consolidate Markup**

- Select the markups layers to Review, on the Markup Menu -> Consolidate Markup •
- Select Markup Menu -> Save Markup -> Input Details on the newly appeared form •

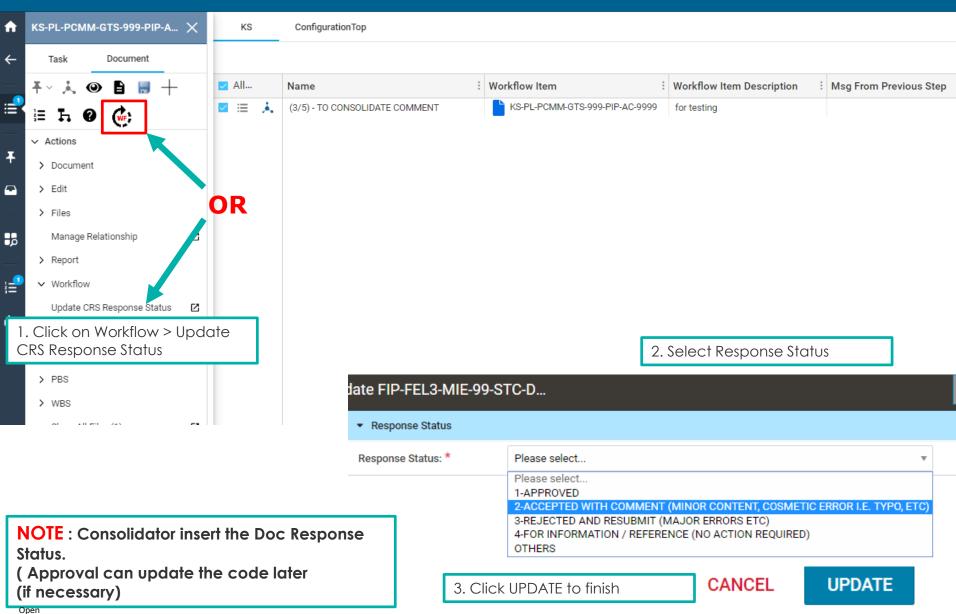


## Markup [as Consolidate]...

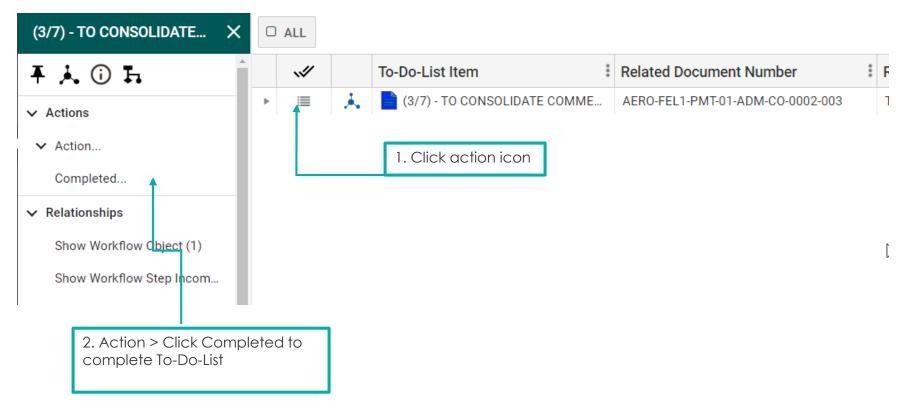
Create Markup File		Leave description "CONSOLIDATED"	
Main details			
Name:	MarkupDetailFileName	MarkupUserName maziyatulkarimah.ma-	MarkupSequence
, Description:	Consolidated		
Ownership Details			
Item owning group:	INTERNAL_USE	Ŧ	
Markup File Details			
Type of markup:	Consolidated	<b>~</b>	
	Th	en, complete to-do-list a andard step	15

## To update CRS Response Status[Consolidator]

#### To Do List



## **Complete To-Do-List [as Consolidate]**



Once Completed, document/drawing will be go to Approval.

## **Email Notification [as Approver]**

P-EDMS Support (T&E/PETH)

FYA: (4/5) - TO APPROVE, PNX-BED-ABF-06-ARC-ALG-0001

To Ahmad Salihin C Abdullah (EXT/PET-ICT)

#### **P-EDMS Workflow Notification**

#### Dear AHMAD SALIHIN C ABDULLAH,

A document is submitted to P-EDMS for your action (4/5) - TO APPROVE:

You can access the document from the link below:

Document Number	Title	Rev	Status	Class
PNX-BED-ABF-06-ARC-ALG-0001	testing documents	00	AFDD	Ι

Note: This document's task is due on 9/19/2019. Click here to open workflow task.

Thank you

ABF THIRD BOILER PROJECT (PHOENIX)

On your email, Click **HERE** in the email link to directly open TO-DO-LIST

PETRONAS Engineering Data Management System (P-EDMS<sup>TM</sup>)

# To update CRS Response Status(Optional)

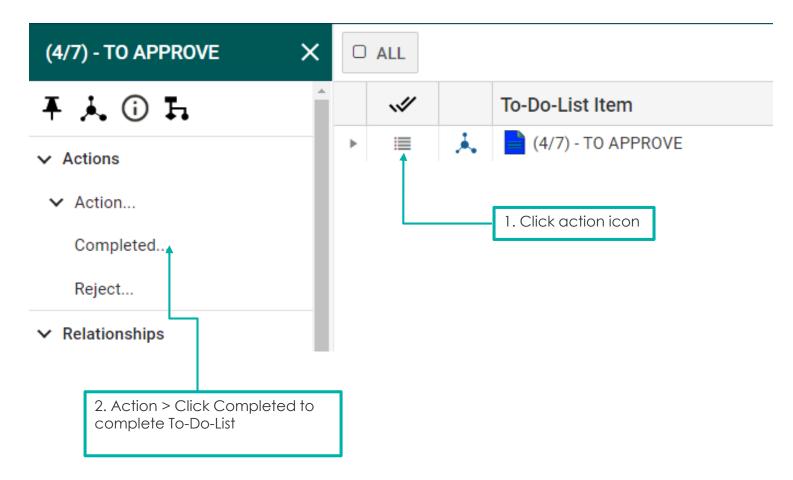
#### To Do List

A	KS-PL-PCMM-GTS-999-PIP-A 🗙	KS	ConfigurationTop			
←	Task Document					
		🗹 All	Name	:	Workflow Item	Workflow Item Description
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	> Edit					
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ø	Manage Relationsh		Response Status			
	> Report		Central Response Status: * Ple	ase selec	t	v
i=	✓ Workflow		Plea 1-A	ase select PPROVED		Status
l-	Update CRS Response Status 🛛 🖄		3-R	EJECTED	AND RESUBMIT (MAJOR ERRORS ETC) MATION / REFERENCE (NO ACTION REQUIRED)	
	. Click on Workflow > Update CRS Response Status			IERS		
	,					
	NOTE : Consolidator insert the	e Doc Resp	onse		CANCE	LUPDATE
	Approval can update the co	ode later			3. Click UPDATE	to finish

Open

(if necessary)

### **Complete To-Do-List [Approval]**







Link :

TRONAS

Open

https://forms.office.com/Pages/ResponsePage.aspx?id=QYkuO0h5M UGXirLfxylQkStQl4m-9-IHtGgyj53PhLRUOVdKQVc4TjRJMjY1NzBNUTVRWFBXUDFENy4u





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# Thank you

Video tutorial reference :

#### https://pedms.petronas.com/00 TRANING/video-main.html

Any issues/request, kindly lodge ticket by email to :-

#### ict.servicedesk@petronas.com.my

CC'ed to :

p.edmssupport@petronas.com.my rauf\_arafat@petronas.com syafiqazrie.ismail@petronas.com.my